

New Business Application

Winery Protect

Name of Business: _____

Mailing Address: _____

Risk Location (If different from mailing): _____

Contact: _____ Title: _____

Website: _____ E-Mail: _____

Business Phone Number: _____ Fax Number: _____

1. Renewal Date: _____ Expiring Premium: \$ _____

2. Current Insurance Company: _____ Property Deductible: _____

3. Has the Management or Ownership changed in the last 12 months? Yes No
If Yes, please explain:

4. Does the Winery have a written Risk Management Plan?

5. Is there anyone else with an interest in your vines? (farmer, partner, mortgage, etc.) Yes No

Loss Payee/ Mortgage Information:

Loss Payee #1: _____

Mailing Address: _____

Loss Payee #2: _____

Mailing Address: _____

Coverages

1. Do you want to purchase Business Interruption coverage? Yes No

a. Limit Required \$ _____ (Please complete and include a Profits Worksheet)

2. Do you wish to purchase Umbrella coverage? Yes No

a. Limit Required \$ _____

3. Please provide underlying Automobile Policy Limit \$ _____ # of vehicles insured: _____

Details about the Winery

1. Corporate Structure: Corporation Partnership Joint Venture Sole Proprietorship
2. Number of Employees: Full Time: _____ Part time: _____
3. Please share your Association Relationships (VQA, ABCW, WCO, etc.): _____
4. Is the Winery open year around? Yes No
5. Does an employee visit the premises daily during off season? Yes No
6. What is the acreage size of your property? _____
7. Do you own vacant land or other property whereby insurance should be extended? Yes No
If yes, what is the use and legal address: _____

8. What changes in operations or construction do you anticipate over the next 12 months: _____

Revenues - Annual Gross Revenues

Sales – Wholesale (LCBO, SAQ, LCBC):	\$ _____
Sales – Onsite Sales	\$ _____
Sales – Direct to Restaurants	\$ _____
Sales – Exports to the United States	\$ _____
Sales – Exports outside North America	\$ _____
Banquet/ Wedding	\$ _____
Food Operations	\$ _____
Other: _____	\$ _____
 Total Revenues:	 \$ _____

Claims History – Please describe any and ALL claims or law suits that you have had within the last 5 years

No known or reported losses in the last 5 years

1. Date: _____ Type: _____

Reserve: _____ Amount Paid: \$ _____

Description: _____

Loss Prevention Measures: _____

2. Date: _____ Type: _____

Reserve: _____ Amount Paid: \$ _____

Description: _____

Loss Prevention Measures: _____

Declarations

I/we declare that:

1. The information in this application is true and correct and I/ we have not withheld any relevant information.
2. I/ we understand that any statement made in this application will be treated as a statement made by all of the people to be insured:

Signature of Applicant: _____ Date: _____

Building & Equipment Breakdown

Building & Equipment Details	Size (Sq Ft.)	Replacement Value	Contents & Equipment Value	TOTAL LIMIT
Main Building				
Secondary Building				
Storage Building				
Maintenance Building				
Production Equipment				
Dwellings on Site				
Mobile Equipment				
Outdoor Storage Tanks				
Underground Storage Tanks				
Trellis Valuation				
Electronic Processing Equip.				
Signs				
Other Building:				
Other Building:				
Other Building:				

Inventory & Stock Breakdown

Inventory & Stock Breakdown	
Value of Finished Beer/Wines/Spirit (Ready for Shipping)	
Value of Stock in Process	
Value of Estate or Rare Stock	
Value of Vintage, Rare	
Value of Bar or Cellar Stock	
Other: _____	
Other: _____	
Sub Total 2 (Stock Limit)	
Sub Total 1 (Building, Contents & Equip)	
Grand Total	

Structural Detail Form

Winery Name: _____ Building Name: _____

1. Year Built: _____ Renovated? Yes No If yes, describe: _____
2. Construction of walls: Steel Steel/ concrete Concrete block Frame
Log Mixed (frame/masonry)
3. Exterior Finish: Wood Masonry Brick Veneer Metal Clad Siding
Log Siding Other: _____
4. Winterized: Yes No
5. Roof: Style: Flat Peak Mansard Other: _____
Construction: Wood Steel Concrete Other: _____
Covering: Shingles Steel Asphalt Other: _____
Replaced: Yes No If yes, what year? _____
6. Floor grade: Concrete Wood 2nd & above: _____
7. Area (sq ft) Bsmt: _____ 1st Floor: _____ 2nd Floor: _____ 3rd Floor: _____ Decks: _____
8. Electrical: Fused Circuit Breakers Installed or Updated when? _____
9. Heating: Oil Natural Gas Electric Forced Air Hot Water
Boiler Propane Steam Woodstove Fireplaces
10. Plumbing: Updated? Yes No If yes, what year? _____ Partial or Full Update?
11. Distance to nearest Fire Hydrant: _____ ft. Municipal: Yes No
12. Distance to nearest Dry Fire Hydrant _____ ft. Distance to Private Fire Hydrant: _____ ft.
13. Distance to nearest Fire Hall: _____ kms Volunteer or Paid
14. Sprinkles System: Full Partial If Partial _____% Centrally Monitored Yes No
15. Fire Protection System: Smoke Detectors Heat Doctors Centrally Monitored Yes No
16. Burglar Alarm System: Yes No Centrally Monitored Yes No
17. Alarm Monitoring Company Name: _____
18. Is there a deep fat fryer in this building? Yes No
If Yes, is there: Automatic wet fire suppression for each deep fat fryer? Yes No
Semi-annual maintenance contract for each unit? Yes No
A Class K portable extinguisher as back-up? Yes No
19. Is Back-up/ Emergency power available? Yes No

Maintenance Building:

Construction: _____ Roof: _____ Fire/Burglar Alarm: Yes No

Storage/ Other Buildings

Construction: _____ Roof: _____ Fire/Burglar Alarm: Yes No

Construction: _____ Roof: _____ Fire/Burglar Alarm: Yes No

Liability Supplement

Winery Name: _____

1. Name the Winery Liquor License is in: _____

- | | | |
|--|---------------------------|--------------------------|
| 2. Have you ever had your liquor license suspended or cancelled? | YES <input type="radio"/> | NO <input type="radio"/> |
| 3. Have you ever been cited for liquor violations? | YES <input type="radio"/> | NO <input type="radio"/> |
| 4. Are all servers certified (Smart Serve, SIR, pro Serve, SIA) | YES <input type="radio"/> | NO <input type="radio"/> |
| 5. Are any operations involving liquor or food contracted out? | YES <input type="radio"/> | NO <input type="radio"/> |
| 6. Is a manager on staff and onsite at all times when liquor is being served? | YES <input type="radio"/> | NO <input type="radio"/> |
| 7. Do servers attempt to determine if customers are intoxicated? | YES <input type="radio"/> | NO <input type="radio"/> |
| 8. Is a designated driver program in use and promoted by servers? | YES <input type="radio"/> | NO <input type="radio"/> |
| 9. Is Taxi Services available from the Winery? | YES <input type="radio"/> | NO <input type="radio"/> |
| 10. Do all event sponsors sign written contracts including indemnity and waiver? | YES <input type="radio"/> | NO <input type="radio"/> |
| 11. Does the winery require all sub-contractors to carry liability insurance? | YES <input type="radio"/> | NO <input type="radio"/> |
| 12. Does the winery have fuel storage tanks? | YES <input type="radio"/> | NO <input type="radio"/> |
| 13. Are there any crops at this winery not included in this application? | YES <input type="radio"/> | NO <input type="radio"/> |
| 14. Has the winery experience any Product Recalls in the past? | YES <input type="radio"/> | NO <input type="radio"/> |
| 15. Are there any chemicals stored on site?? Is yes, please summarize below. | YES <input type="radio"/> | NO <input type="radio"/> |

Declarations:

- The information in this application is true and correct and I/we have not withheld any relevant information.
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Signature of Applicant: _____

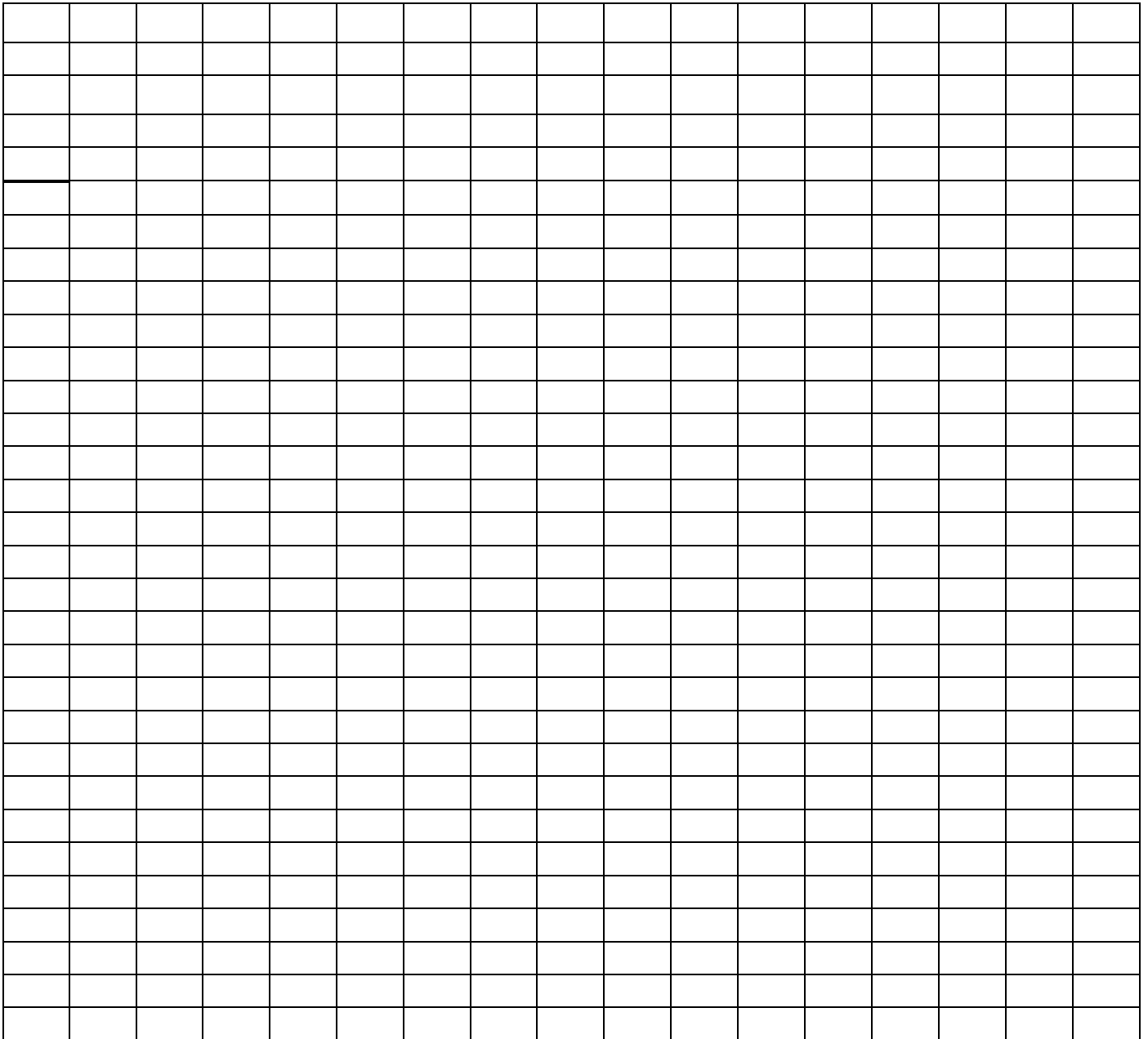
Name of Applicant: _____

Signature of Broker: _____

Name of Broker: _____

Site Plan

Please provide a site plan of all buildings and a map of the vineyard indicating location of each crop.



All distances between buildings (in feet) required and must be clearly marked on this site plan. If using Google Maps please indicate all distances between buildings.